



EXPERIENCE **MATTERS**

2016

ANNUAL REPORT

5.7 KEY FIGURES

Key financial figures

	2016	2015	2014	2013	2012
Turnover	2,272	2,705	5,482	4,584	3,639
Results					
Net profit/(loss) (continuing operations)	247	110	652	175	-75
Dividend	46	45	-	-	-
Operating profit (EBIT)	564	239	726	188	38
EBITDA	772	462	926	592	681
Shareholders' equity at 31 December	2,516	2,496	2,419	2,039	1,459
Net debt	5,216	5,208	4,775	3,400	1,816
Capital expenditure	15	24	65	186	655
Depreciation, amortisation and impairment	208	223	199	404	643
Number of employees (average)	5,237	7,300	8,330	7,126	5,275
Employee benefits	512	704	861	831	750
Ratios (%)					
Shareholders' equity : net assets	26	28	30	31	0
Current ratio	112	244	170	184	117
Return on average capital employed	6.3	2.8	10.0	3.5	1.1
Return on average shareholders' equity	7.3	1.2	25.8	6.5	(5.8)
Operating profit (EBIT) : net turnover	24.8	8.8	13.3	4.1	1.0
Net profit/(loss) : net turnover	10.9	4.1	11.9	3.8	(2.1)
Net debt : total equity	148	150	152	118	119
Enterprise value : EBITDA	12.4	19.3	8.6	14.3	6.3
Information per Share (US\$)					
Net profit/(loss)	0.87	0.14	2.75	0.56	-0.44
Dividend	0.23	0.21	-	-	-
Shareholders' equity at 31 December	12.00	12.00	12.00	10.00	7.71
Share price (€)					
- 31 December	14.92	11.66	9.78	14.80	10.50
- highest	15.20	13.80	15.65	16.18	16.39
- lowest	9.59	8.11	8.74	10.04	7.71
Price / earnings ratio	18.4	93.4	4.3	37.2	NA
Number of shares issued (x 1,000)	213,471	211,695	209,695	208,747	189,142
Market capitalization (US\$ mln)	3,357	2,739	2,490	4,247	2,625
Turnover by volume (x 1,000)	379,108	478,943	516,024	359,517	481,719
New shares issued in the year (x 1,000)	1,776	2,000	948	18,914	17,112

5 FINANCIAL REPORT 2016

Key Directional financial figures

	2016	2015	2014	2013	2012
Turnover	2,013	2,618	3,545	3,373	3,059
Lease and Operate	1,310	1,105	1,059	1,006	977
Turnkey	702	1,512	2,487	2,367	2,082
EBIT	290	191	201	63	(79)
Lease and Operate	398	315	274	(204)	(341)
Turnkey	(22)	231	195	288	311
Other	(86)	(354)	(268)	(21)	(49)
EBITDA	725	561	486	520	623
Net Profit	24	24	84	(58)	(175)



CHAPTER 6

NON-FINANCIAL DATA

SBM
OFFSHORE

SBM Offshore N.V. shares have been listed on the Amsterdam stock exchange since October 11, 1965 originally under the name IHC Holland and later as IHC Caland and finally as SBM Offshore N.V. in 2005. The shares are currently included in the AEX Index of Euronext Amsterdam.

Options on the Company's shares have been traded since July 7, 1993 on the Euronext Amsterdam Derivative Markets.

**LISTING ON
THE AMSTERDAM
STOCK EXCHANGE**

1965

EXPERIENCE MATTERS